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#### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

31/05/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Dream International Limited
Date Submitted	01/06/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1126</u> Descrip	otion : Ordinary	shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A_	N/A_
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A (Remark 1)
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code :	N/A	_Descript	ion :	N/A		
			prefe	o. of rence ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedin	g month				
Increase/(decre	ease)	_				
Balance at clos	e of the mon	th _				

### 3. Other Classes of Shares

Stock code :	<u>N/A</u>	_Descript	ion :	N/A				
			class	f other ses of ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close of preceding month								
Increase/(decre	ase)	-						
Balance at close	e of the mon	th _						

Total authorised share capital at the end of the month (*State* N/A (Remark 1) *currency*):

#### II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference No. of other shares classes of shar			
Balance at close of preceding month	676,865,000	N/A	N/A	N/A_		
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A_		
Balance at close of the month	676,865,000	N/A_	N/A_	N/A		

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes	of the Issuer)			
Particulars of share option scheme including EGM		Movement duri	ing the month			thereto as at close of
approval date <sup>—</sup> (dd/mm/yyyy) and					-	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
shares						
(Note 1)						
2.						
( / / )						
shares		. <u> </u>				
(Note 1)						
3.						
( / / )						
shares						
(Note 1)						
		Tota	al A. (Ordina			
				ce shares) ther class)	N/A N/A	
Total funds raised d of options (State cu		onth from exerc			NIL	
	i elley)					

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
2.	X	,				
( / / )						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3.						
( / / ) Stock code (if listed) Class of shares issuable <i>(Note 1)</i>						
EGM approval date (if applicable)						
	( / /	)				
4.						
		·		·		
( / / )						
Stock code (if listed) Class of shares						
lass alls (NIsta A)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
· · · · · · · · · · · · · · · · · · ·	<u> </u>	·				
		Total B	. (Ordina	ary shares)	N/A	-
			(Preteren	ce shares)	N/A	
			(U	ther class)	N/A	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whicl	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
·	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.						
	—					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.						
Subscription price EGM approval date (if applicable)	( / / )					
	_					
Subscription price EGM approval date (if applicable)	( / / )		otal C. (Ordina	ary shares)	 	
			(Preferen) (O	ce shares) ther class)	N/A N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>		
shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

shares of assued issued and intervention issued and issued issued and issued and issued and issued and issued issued and issued issued and issued andissued and issued and issued and issued and is									re Capital	sued Sha	nts in	ner Movement	Oth
1. Rights issue       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         1. Rights issue       At price :       State currency       Issue and allotment (dd/mm/yyyy)       ( / / )         2. Open offer       At price :       State currency       Class of shares issuable (Note 1)       N/A         2. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         3. Placing       At price :       State currency       Class of shares issuable (Note 1)       N/A         3. Placing       At price :       State currency       Issue and allotment date : (dd/mm/yyy)       ( / / )         4. Bonus issue       Class of shares issuable (Note 1)       N/A         4. Bonus issue       Issue and allotment ( / / )       ( / / )         Bonus issue       Issue and allotment ( dd/mm/yyy)       ( / / )         Bonus issue       Issue and allotment ( dd/mm/yyy)       ( / / )	No. of new shares of ssuer which may be issued pursuant hereto as at close of the month	fi ə tt	shares of issuer issued during the month pursuant								Ie	Type of Issue	
1. Rights issue       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         1. Rights issue       At price :       State currency       Issue and allotment (dd/mm/yyyy)       ( / / )         2. Open offer       At price :       State currency       Class of shares issuable (Note 1)       N/A         2. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         3. Placing       At price :       State currency       Class of shares issuable (Note 1)       N/A         3. Placing       At price :       State currency       Issue and allotment date : (dd/mm/yyy)       ( / / )         4. Bonus issue       Class of shares issuable (Note 1)       N/A         4. Bonus issue       Issue and allotment ( / / )       ( / / )         Bonus issue       Issue and allotment ( dd/mm/yyy)       ( / / )         Bonus issue       Issue and allotment ( dd/mm/yyy)       ( / / )							ares	Class of share					
1. Rights issue       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         2. Open offer       At price : State currency       Issue and allotment ( / / )         2. Open offer       At price : State currency       Issue and allotment ( / / )         3. Placing       At price : State currency       Issue and allotment ( / / )         3. Placing       At price : State currency       Issue and allotment ( / / )         Issue and allotment ( / / )       N/A         3. Placing       At price : State currency       Issue and allotment ( / / )         Issue and allotment ( / / )       N/A         Issue and allotment ( / / )       Issue and allotment ( / / )         Issue and allotment ( / / )       Issue and allotment ( / / )         Issue and allotment ( / / )       Issue and allotment ( / / )         Issue and allotment ( / / )       Issue and allotment ( / / )         Issue and allotment ( / / )													
2. Open offer       At price :       State currency       Class of shares issuable (Note 1)				)	/	( /				price :	е	Rights issue	1.
NA				)	/	( /	e:	EGM approval date:					
2. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         2. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )       N/A       N/A         3. Placing       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         3. Placing       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         4. Bonus issue       Class of shares issuable (Note 1)       N/A         4. Bonus issue       Class of shares currency       N/A         Issue and allotment (// / )       Issue and allotment (/ / )       N/A         Glass of shares (Kote 1)       Issue and allotment (/ / )       N/A         Issue and allotment (// )       Issue and allotment (/ / )       Issue and allotment (/ / )         Glass of shares (//Adver 1)       Issue and allotment (/ / )       Issue and allotment (/ / )         Issue and allotment (// )       Issue and allotment (/ / )       Issue and allotment (/ / )         Issue and allotment (// )       Issue and allotment (/ / )       Issue and allotment (/ / )         Issue and allotment (// )       Issue and allotment (/ / )       Issue and allotment (/ / ) <td></td> <td></td> <td>N/A</td> <td></td> <td></td> <td></td> <td></td> <td>(da/mm/yyyy)</td> <td></td> <td></td> <td></td> <td></td> <td></td>			N/A					(da/mm/yyyy)					
2. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         2. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )       N/A       N/A         3. Placing       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         3. Placing       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         4. Bonus issue       Class of shares issuable (Note 1)       N/A         4. Bonus issue       Class of shares currency       N/A         Issue and allotment (// / )       Issue and allotment (/ / )       N/A         Glass of shares (Kote 1)       Issue and allotment (/ / )       N/A         Issue and allotment (// )       Issue and allotment (/ / )       Issue and allotment (/ / )         Glass of shares (//Adver 1)       Issue and allotment (/ / )       Issue and allotment (/ / )         Issue and allotment (// )       Issue and allotment (/ / )       Issue and allotment (/ / )         Issue and allotment (// )       Issue and allotment (/ / )       Issue and allotment (/ / )         Issue and allotment (// )       Issue and allotment (/ / )       Issue and allotment (/ / ) <td></td>													
2. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) EGM approval date: ( / / ) (dd/mm/yyyy)         3. Placing       At price :       State currency       Class of shares issuable (Note 1)       N/A         3. Placing       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) ( dd/mm/yyyy)         4. Bonus issue       Class of shares issuable (Note 1)       N/A         4. Bonus issue       Issue and allotment currency       ( / / ) ( dd/mm/yyyy)         4. Bonus issue       Issue and allotment currency       ( / / ) ( dd/mm/yyyy)							ares						
2. Open onel       At price :       currency       date : (dd/mm/yyy)         EGM approval date:       ( / / )       ( / / )         (dd/mm/yyy)       N/A				)	/	( )			State				
Solution approval date:       N/A         N/A       N/A         Sector of shares       Issue and allotment (// / )         Image: State currency       Issue and allotment (// / )         Image: State currency       Issue and allotment (// )         Image: State currency       Issue and allotment (// )         Image: State currency       Image: State currency         Image: State currency       Image: State currencurrency				,		<b>(</b> ,				price :		Open offer	2.
N/A         3. Placing       At price : State currency         State       Issue and allotment (// / )         Generative       Issue and allotment (// / )         Bernard       Issue and allotment (/ / )         Class       Issue and allotment (/ / )         Bernard       Issue and allotment (/ / )         Image: State currency       Image: State currency         Image: State currencurency       Image: State currency </td <td></td> <td></td> <td></td> <td>)</td> <td>/</td> <td>( /</td> <td>e:</td> <td>EGM approval date:</td> <td></td> <td></td> <td></td> <td></td> <td></td>				)	/	( /	e:	EGM approval date:					
3. Placing       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)       N/A         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment ( / / )         4. Bonus issue       EGM approval date:       ( / / ) ( dd/mm/yyyy)         EGM approval date:       ( / / ) ( dd/mm/yyyy)			<u>N/A</u>					(dd/mm/yyyy)					
3. Placing       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)       N/A         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment ( / / )         4. Bonus issue       EGM approval date:       ( / / ) ( dd/mm/yyyy)         EGM approval date:       ( / / ) ( dd/mm/yyyy)													
3. Placing       At price : currency       date : (dd/mm/yyyy)         date : (dd/mm/yyyy)       EGM approval date: ( / / )         (dd/mm/yyyy)       N/A         4. Bonus issue       Class of shares         4. Bonus issue       Issue and allotment ( / / )         date : (dd/mm/yyyy)       EGM approval date: ( / / )         date : (dd/mm/yyyy)       EGM approval date: ( / / )							ares						
Image: contract of shares (dd/mm/yyyy)         N/A         Class of shares         issuable (Note 1)         Issue and allotment ( / / )         date : (dd/mm/yyyy)         EGM approval date: ( / / )         (dd/mm/yyyy)				)	/	( /				price :		Placing	3.
A. Bonus issue       Class of shares				)	/	( /	e:	EGM approval date:					
4. Bonus issue lissuable (Note 1) 4. Bonus issue lissue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)			<u>N/A</u>					(dd/mm/yyyy)					
4. Bonus issue lissuable (Note 1) 4. Bonus issue Bonus issue lissue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)													
date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)							ares						
(dd/mm/yyyy)				)			/)				е	Bonus issue	4.
			N/A	)	/	( /	e:	EGM approval date: (dd/mm/yyyy)					

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N1/A	
							<u>N/A</u>	<u>-</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	<u> </u>
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	
			Class of shares issuable (Note 1)				
10.	Other (Please specify) At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
			Total	E. (Ordi	inary	ý	
			(Prefe	sha erence sha	ares ares	) <u>N/A</u> ) <u>N/A</u>	_
				(Other c	lass	) <u>IN/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	NIL
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):

1. Dream International Limited	does not have an authorised	share capital and/or	nominal value of
shares in its share capital.			

Submitted by: <u>Ng Tsz Wai</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.